



**TUESDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34950.92	-60.73	-0.17%
Nifty 50	10524	-29	-0.27%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.39	1.67
HDFCBANK	90.72	-0.58
ICICIBK	9.52	-0.73
INFY	9.40	1.62
TATA MOTOR	12.93	1.33
WIPRO	5.10	0.79

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	12
DII's Eq (Provisional)	-622
FIIs Index Future	-481
FIIs Index Options	2190
FIIs Stock Future	-532
FIIs Stock Options	57

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.0740
EURO	83.2566
YEN 100	64.5000
GBP	94.9845

### TOP STORY

- [Andhra Bank](#): The Board has approved divestment of stake in ASREC, India Intl Bank (Malaysia) & IndiaFirst Life Insurance
- [Hindustan Construction](#) board approved issue of equity shares by way of a rights issue The meeting of rights issue committee will be held on Nov 12
- [Bodal Chemicals](#) informed that the majority of dye intermediate operations have restarted
- [Karur Vysya Bank](#) revised MCLR with effect from November 07, 2018
- [Minda Industries](#): The Board approved investment to set up new manufacturing plant for Rs 76.52 crore.
- [Avenue Supermart](#) has issued commercial papers of Rs 100 crore on November 5, 2018
- [Indian Bank](#) revised the Marginal Cost of Funds Based Lending Rates (MCLR) with effect from November 09, 2018
- [Bank Of Baroda](#): Increased MCLR by 10 basis points across tenors from November 7, 2018.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25461.7	190.87	0.76%
Nasdaq	7328.85	-28.14	-0.38%
Nikkei	22135.3	236.31	1.08%
HANG SENG INDEX	25839.38	-95.01	-0.37%
SGX NIFTY	10583.00	22.00	0.23%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	62.99	-0.17%
NATURAL GAS	3.545	-0.62%
GOLD	1231.6	-0.06%
SILVER	14.635	-0.08%
COPPER	2.7555	-0.02%

### WORLD EVENTS

**USD** : Congressional Elections

### RESULTS TODAY

Aditya Birla Capital, Automotive Axles, Camlin Fine Sciences, Dr. Lal Path Labs, Graphite India, Manappuram Finance, Voltas, Balmer Lawrie Investments, Jtekt India, Sanghi Industries.



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 60.73 points or 0.17% to settle at 34,950.92. The index rose 111.76 points, or 0.32% at the day's high of 35,123.41. The index fell 200.05 points, or 0.57% at the day's low of 34,811.60.

The Nifty 50 index fell 24.80 points or 0.24% to settle at 10,528.20. The index rose 5.80 points, or 0.05% at the day's high of 10,558.80. The index fell 76 points, or 0.72% at the day's low of 10,477.

Domestic stocks drifted lower in early trade on negative Asian stocks. Key benchmark indices cut losses in morning trade. Fresh selling dragged the key benchmark indices to intraday low in mid-morning trade. Indices were off day's low in early afternoon trade. Stocks hovered in narrow range with small losses in afternoon trade. Markets hovered in small range with negative bias in mid-afternoon trade. Indices cut losses in late trade.

The S&P BSE Mid-Cap index fell 0.47%. The S&P BSE Small-Cap index fell 0.28%.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1290 shares rose and 1308 shares fell. A total of 194 shares were unchanged. Nifty likely to trade in the range of 10400-10650

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10520	10481	10438	10399	10563	10602	10645
USDINR	72.958	72.792	72.693	72.527	73.057	73.223	73.322



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARYACAPM	AMARKUMAR SHAH HIRAL	B	165,000	24.3
GGL	HIGHGROWTH VINCOMPRIVATE LIMITED	B	28,000	101
GOPALA	AUZITA MEHERNOSH DEBOO	B	50,000	73.85
UNITEDTE	ROSHAN LAL	B	36,000	5.93
UNITEDTE	KUNDAN CHHOTALALBHANDERI	S	28,000	6.05

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HIGHGROUND	YADVENDRA SHARMA	SELL	600000	9.72
SILGO	AMRUTLAL GORDHANDASTHOBHANI	BUY	78000	36.05
SILGO	KIRIT PRABHUDAS THOBHANI	SELL	39000	36.05
SILGO	NANDLAL DATTANI ARVIND	SELL	39000	36.05
TALWALKARS	KUNDAN MAL JAIN	BUY	220180	50.9

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** None
- **New In Ban:** None
- **Out of Ban:** None

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	330	310	294	319	335	344
ASIAN PAINT	1244	1184	1172	1199	1211	1226
AXIS BANK	624	545	522	561	583	599
BAJAJ-AUTO	2673	2496	2443	2527	2580	2611
BAJAJ FINSV	5570	5345	5280	5418	5483	5556
BHARTIARTL	303	288	282	296	302	309
BPCL	292	272	266	276	282	287
CIPLA	563	612	588	625	648	662
COALINDIA	264	280	273	285	292	297
DRREDDY	2421	2462	2392	2511	2581	2630
EICHERMOT	22552	21140	20818	21612	21934	22406
GAIL	372	343	334	349	357	363
GRASIM	853	768	753	778	793	803
HCLTECH	1021	962	939	977	1000	1015
HDFC	1793	1664	1630	1687	1721	1744
HDFCBANK	1956	1893	1859	1929	1962	1999
HEROMOTOCO	2848	2716	2681	2742	2777	2803
HINDALCO	242	219	214	222	228	231
HINDPETRO	233	223	215	228	236	241
HINDUNILVR	1640	1530	1507	1545	1568	1582
IBULHSGFIN	834	717	663	749	804	836
ICICIBANK	350	334	319	344	359	368
INDUSINDBK	1486	1377	1341	1411	1447	1481
INFRATEL	262	263	260	265	267	269
INFY	666	634	623	642	653	661
IOC	140	138	134	140	144	146
ITC	280	280	276	283	286	289
KOTAKBANK	354	332	325	337	344	349
LT	1129	1107	1075	1130	1161	1184
LUPIN	1350	1218	1175	1241	1284	1308
M&M	775	734	719	743	759	768
MARUTI	7177	6723	6648	6767	6842	6886
NTPC	154	158	156	159	160	161
ONGC	155	152	149	154	157	159
POWERGRID	186	188	186	189	191	192
RELIANCE	1090	1058	1028	1076	1106	1124
SBIN	295	254	241	262	275	283
SUNPHARMA	572	560	545	569	583	592
TATAMOTORS	190	170	164	173	179	182
TATASTEEL	577	559	544	567	582	590
TCS	1891	1811	1751	1844	1905	1938
TECHM	696	649	634	659	674	684
TITAN	864	813	797	824	840	851
ULTRACEMCO	3775	3385	3328	3420	3477	3512
UPL	724	618	605	627	640	648
VEDL	222	206	201	209	215	218
WIPRO	324	320	311	326	336	342
YESBANK	210	175	170	181	187	192
ZEEL	438	424	416	429	436	441





## NSE CIRCULARS

**NSE Download Ref. :** Settlement schedule for November 2018 - Physical Settlement in Equity Derivatives (pdf) W.e.f. NOV 06, 2018

**NSE Download Ref :** Listing of further issues of Hindalco Industries Limited, ICICI Bank Limited, IDBI Bank Limited, IndusInd Bank Limited, Reliance Industries Limited, Tata Elxsi Limited and UltraTech Cement Limited (pdf) W.e.f. NOV 06, 2018

**NSE Download Ref:** Amendment to indicative penalty structure-Cash Dealings (pdf) W.e.f. NOV 06 , 2018

**NSE Download Ref : Trade for Trade - Adani Gas Limited (ADANIGAS) (pdf) W.e.f. NOV 06, 2018**

**NSE Download Ref:** Adjustment of Futures and Options contracts in the security VEDL (pdf) W.e.f. NOV 06, 2018

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1200/\$1175 & Resistance = \$1263/\$1294.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **Stocks Struggle Before U.S. Midterms; Dollar Rises: Markets Wrap:** - U.S. equity futures fluctuated and European stocks struggled to hold gains as investors looked ahead to the American elections this week, with a trade deal between the world's biggest economies seemingly off the table for now. Treasuries edged higher and the dollar climbed, while the pound strengthened on hopes of a Brexit breakthrough.
- **Dollar rally fades before U.S. elections; pound jumps:** - The dollar paused after three consecutive weeks of gains as investors took profits before U.S. midterm elections this week that may fuel a bout of volatility for global markets, with the British pound leading gains on Brexit deal breakthrough hopes.
- **Natural Gas Futures Surge 8% on Forecasts for More Heating Demand:** - Natural gas futures surged to their highest level in almost two years on Monday, as traders reacted to bullish weather forecasts for most parts of the United States over the next two weeks. Weather systems will track across the northern U.S. the next several days with rain and snow, leading to an increase in heating demand. Natural gas prices typically rise ahead of the winter as colder weather sparks indoor-heating demand. The heating season from November through March is the peak demand period for U.S. gas consumption.
- **Oil steady as U.S. sanctions on Iran begin, Tehran defiant:** - Oil prices steadied on Monday as U.S. sanctions against Iran's fuel exports began but were softened by waivers allowing major buyers to import Iranian crude for a while, as Tehran said it would defy Washington and continue to sell.

## TRENDS & OUTLOOK – DATE: 06-Nov- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31201	31465	31770	32110	32355
SILVER (DEC)	36160	37230	38550	39490	40345

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	434	440	448	454	461
ZINC (Nov)	180.25	183.40	187.50	191.50	194.70
LEAD (Nov)	137.25	140.40	144.50	148.20	152.75
NICKEL (Nov)	821	837	860	882	905

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	4365	4500	4620	4777	4930
NATURAL GAS (Nov)	241	248	254	261	268

### DATA TALKS : TODAY'S ECONOMIC DATA :

Loan Officer Survey, RBA Rate Statement, JOLTS Job Openings, IBD/TIPP Economic Optimism, Congressional Elections, 10-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

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